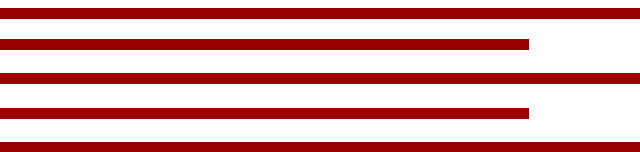
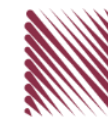


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

Wednesday, May 5, 2021

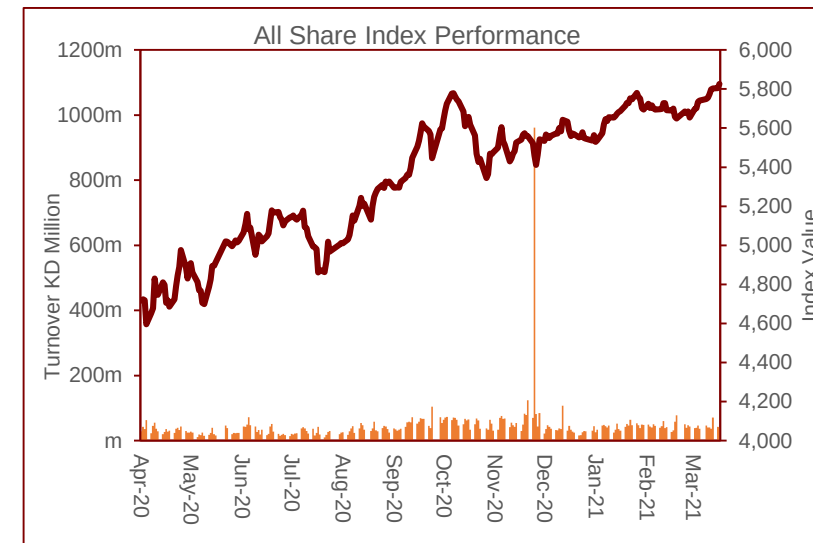


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,232.97	0.80	1.95	1.95	7.91	12.39	36.71 KWD	2.00	39.01
Kuwait Premier Index	6,757.82	1.11	2.03	2.03	6.85	11.68	27.47 KWD	2.15	35.31
Kuwait Main Index	5,215.13	-0.14	0.00	0.00	0.00	0.00	9.23 KWD	1.53	50.29
NIC 50	7,573.99	1.01	1.98	1.96	6.78	11.68	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,373.28	0.07	0.79	0.79	4.49	8.78	20.30 KWD	1.39	36.31
Telecom	1,102.95	-0.29	-0.32	-0.32	-1.05	0.06	3.38 KWD	0.60	14.07
Industrials	1,175.22	6.41	10.39	10.39	27.62	31.88	4.21 KWD	0.81	13.08
Financial services	1,135.43	-0.28	1.13	1.13	15.28	22.13	2.90 KWD	0.81	6.80
Real estate	1,195.20	1.76	3.99	3.99	17.55	25.46	2.57 KWD	0.70	60.96
Basic materials	1,175.37	-0.36	-0.22	-0.22	7.92	30.80	1.05 KWD	1.88	10.21
Health care	793.11	0.10	-0.03	-0.03	-2.11	-4.06	0.39 KWD	4.38	40.51
Consumer services	749.62	1.40	1.36	1.36	5.91	0.44	0.51 KWD	0.95	11.19
Insurance	1,236.14	-2.50	-2.19	-2.19	2.92	6.92	0.46 KWD	0.79	8.73
Consumer Disc	985.31	4.78	9.09	9.09	16.53	20.37	0.23 KWD	1.32	28.46
Energy	1,337.16	-1.25	2.30	2.30	9.13	4.68	0.28 KWD	0.98	14.44
Technology	763.88	-3.67	-1.87	-1.87	28.05	51.96	0.01 KWD	0.87	0.00
Utilities	671.05	0.00	0.00	0.00	-4.85	-7.94	0.28 KWD	6.92	22.96

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,252.15	-0.65	-1.60	-1.60	3.48	17.98	9,667 SAR	2.53	22.01
Qatar (QE Index)	10,896.86	0.01	-0.13	-0.13	4.76	4.42	556 QAR	1.63	20.08
Dubai (DFMGI)	2,650.18	0.24	1.72	1.72	3.92	6.35	291 AED	1.39	31.24
Abu Dhabi (ADI)	6,115.94	-0.02	1.14	1.14	3.44	21.22	886 AED	1.70	19.11
Bahrain (BAX)	1,513.99	0.87	1.96	1.96	3.84	1.62	16 BHD	1.33	11.50
MUSCAT SE INDEX	3,810.46	0.35	1.32	1.32	2.74	4.15	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,922.50	-0.89	-0.55	-0.55	3.94	8.64			
U.S. (S&P 500)	4,176.32	0.33	-0.13	-0.13	5.10	11.17			
U.K. (FTSE 100)	7,024.42	1.46	0.77	0.77	4.62	8.72			
Japan (Topix)	1,898.24	-0.57	-0.87	-2.85	-2.85	5.18			
Emerging Markets									
MSCI EM Index	1,334.99	-0.29	-0.94	-0.94	1.41	3.39			
China (SSE Composite)	3,446.86	-0.81	-0.79	0.14	0.14	-0.75			
India (Sensex)	48,677.55	0.88	-0.21	-0.21	-1.68	1.94			

Sources, Bursa Kuwait , Refinitiv , NIC.



What Move the GCC markets ,

Oil Prices

Oil prices rose nearly 1% on Wednesday, extending overnight gains, after industry data estimated U.S. crude stockpiles fell much more than expected last week reinforcing bullish views on fuel demand in the world's largest economy U.S. West Texas Intermediate (WTI) crude futures leapt 60 cents, or 0.9%, to \$66.29 a barrel.

Kuwait Market

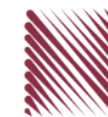
The market closed today up by 0.80%, value traded 92.5 million KD, Premier market value traded reached 57.7 million KD and closed at 6,757 change by 1.11%.

Saudi Market

The Market closed down by 0.65%, today market Performance are linked to oil prices raised to \$66.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



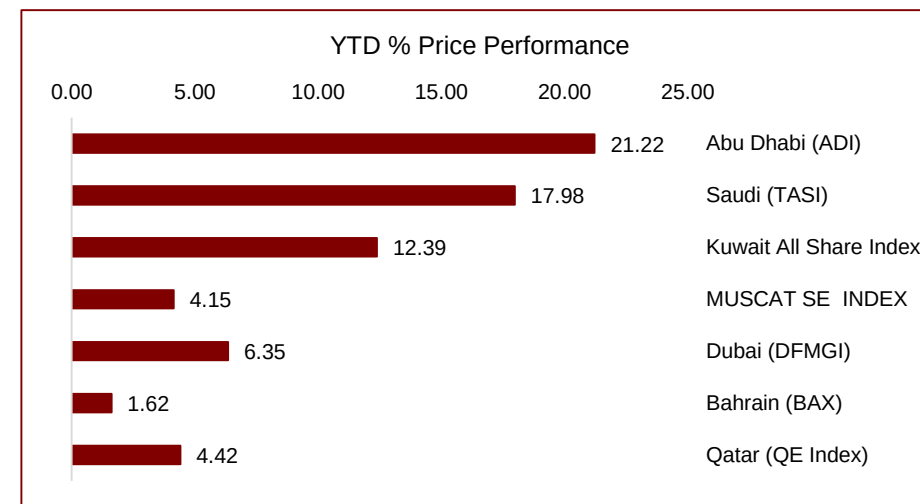
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.827	-0.12	0.49	0.49	2.48	3.38	5.95 KWD	1.54	27.00
KFH	0.726	0.00	0.41	0.41	3.98	17.96	6.13 KWD	3.14	32.00
Zain	0.601	-0.17	-0.33	-0.33	-0.66	-0.83	2.60 KWD	1.98	14.07
BOUBYAN BANK	0.667	-0.60	1.83	1.83	15.76	23.30	2.12 KWD	3.48	34.00
Agility	1.097	11.60	15.72	15.72	51.10	62.28	2.22 KWD	1.84	46.19
Saudi Arabia									
ARAMCO	35.65	0.00	0.71	0.71	-0.97	1.86	7,130.00 SAR	7.05	35.37
SABIC	120.60	-1.15	-2.74	-2.74	2.73	18.93	361.80 SAR	2.16	35.00
STC	123.00	-1.13	-3.15	-3.15	-3.00	16.04	246.00 SAR	3.78	22.55
AL-RAJHI BANK	99.10	-0.70	0.20	0.20	0.30	34.65	247.75 SAR	4.18	21.51
NCB	54.70	-0.36	-3.70	-3.70	3.01	26.18	244.95 SAR	1.97	14.22
United Arab Emirates									
ETISALAT.AD	21.30	-0.47	0.57	0.57	-1.57	26.04	185.24 AED	4.15	20.23
FAB.AD	14.58	0.00	2.39	2.39	-0.14	13.02	159.21 AED	1.55	15.49
EMIRATES NBD	12.20	-0.81	-2.01	-2.01	6.09	18.45	77.06 AED	0.93	11.87
DB ISLAMIC BK	4.49	0.90	0.90	0.90	-1.32	-2.60	32.51 AED	0.90	13.01
EMAAR PROPERT	3.91	0.26	4.83	4.83	10.45	10.76	27.99 AED	0.49	10.67
Qatar									
QNB	17.92	0.00	0.11	0.11	-0.39	0.50	165.52 QAR	1.79	15.40
INDUSTRIES QAT	13.45	-0.81	-0.22	-0.22	12.55	23.74	81.37 QAR	2.45	25.36
QA ISLAMIC BK	17.28	0.00	-0.69	-0.69	4.98	0.99	40.83 QAR	1.84	13.97
MASRAF AL RAYA	4.46	-0.25	-0.09	-0.09	4.06	-1.46	33.48 QAR	2.45	15.23
MESAIEED PETRO	1.92	0.31	-0.78	-0.78	2.96	-6.45	24.06 QAR	1.54	28.07
OMAN									
BANK MUSCAT	0.392	0.51	0.51	0.51	2.08	8.89	1.40 OMR	0.70	8.33
OMANTEL	0.784	1.03	1.55	1.55	-0.51	8.29	0.59 OMR	1.02	7.69
BANK DHOFAR	0.109	1.87	0.00	0.00	2.83	12.37	0.33 QAR	0.46	14.93
NAT BANK OF OMAN	0.160	0.00	1.27	1.27	6.67	0.00	0.26 QAR	0.48	12.71
OMINVEST	0.316	0.64	1.94	1.94	-1.25	-6.51	0.26 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%
21-Apr-21	19.76%	11.91%	0.06%	1.07%	0.34%	4.57%	2.63%	10.26%	5.04%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.8 % The leading sector best performance indices today are Consumer Disc 4.78 % Real estate 1.76 % Consumer services 1.4 % respectively

from YTD performance perspective the best sector performance is Industrials by 31.88 % while the bottom sector performance is Utilities by -7.94 %

Telecommunication sector are down today by -0.29 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -12.39 %

KSA

Saudi Armco flat performance today 0 %, SABIC have negative performance today by -1.15 %

STC has a negative performance today by -1.13 %, Al Rajhi Bank has negative performance today by -0.7 %

UAE

ETISALAT AD closed today down by 0.47% and act defensively with COVID19



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